



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

PROPOSED RESTRUCTURING OF UNI-ASIA HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES LAW (2016 REVISION) OF THE CAYMAN ISLANDS

All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 3 April 2017 in relation to the Proposed Restructuring and the Scheme and the announcement dated 17 May 2017 (the "Announcement").

1. SUSPENSION OF TRADING

The board of directors of Uni-Asia Holdings Limited (the "**Company**") wishes to announce that, in connection with the Proposed Restructuring pursuant to the Scheme, the last day for trading in the Shares is 22 May 2017 as stated in the Announcement. Trading in the Shares will be suspended with effect from 9.00 a.m. on 23 May 2017.

2. KEY EVENTS AND DATES SUBSEQUENT TO TRADING SUSPENSION

Shareholders should note the following events and their expected dates and times in respect of the Proposed Restructuring and the Scheme:

Books Closure Date	:	5.00 p.m. on 25 May 2017
Record Date	:	25 May 2017
Effective Date	:	To be announced in due course by the Company, expected to be 26 May 2017 (Cayman Islands time)
Expected date of debiting of Shares from the Securities Accounts of Depositors	:	1 June 2017
Expected date for the crediting of NewCo Shares into Securities Accounts of depositors pursuant to the Scheme	:	Before 9.00 a.m. on 2 June 2017
Expected time and date for the commencement of trading of NewCo Shares on the SGX-ST	:	9.00 a.m. on 2 June 2017

**Expected date for the withdrawal of the : 2 June 2017
Shares/delisting of the Company from
the SGX-ST**

Shareholders should note that the dates for the various key events set out above may be subject to change.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Restructuring and the Scheme in due course as and when appropriate.

For and on behalf of
Uni-Asia Holdings Limited
22 May 2017