

**UNI-ASIA FINANCE CORPORATION**

Company Registration No. CR-72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

**IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 52,199,200  
NEW ORDINARY SHARES IN THE CAPITAL OF UNI-ASIA FINANCE CORPORATION  
PURSUANT TO PRIVATE PLACEMENT**

Further to the announcements dated 11 June 2009 and 24 June 2009 in relation to the proposed private placement of 52,199,200 new ordinary shares ("**New Shares**") in the capital of Uni-Asia Finance Corporation (the "**Company**") at an issue price of S\$0.50 per New Share to Yamasa Co., Ltd ("**Private Placement**"), the Board of Directors of the Company is pleased to announce that the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has on 6 July 2009 given its in-principle approval for the listing and quotation of the New Shares, subject to:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) approval of the Company's shareholders for the Private Placement.

A circular containing information on the Private Placement, together with a notice of an extraordinary general meeting to be convened, will be despatched to the Company's shareholders in due course.

The in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, the Company's shares, the Placement or the New Shares.

For and on behalf of  
Uni-Asia Finance Corporation

6 July 2009

*The initial public offering of shares of Uni-Asia Finance Corporation (the "**Offering**") commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.*