

UNI-ASIA FINANCE CORPORATION
(Incorporated in the Cayman Islands on 17 March 1997)
(Company Registration Number: CR-72229)

RENOUNCEABLE NON - UNDERWRITTEN RIGHTS ISSUE

LODGMET AND DESPATCH OF THE OFFER INFORMATION STATEMENT

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Offer Information Statement (as defined below).

The board of directors (the “**Board**”) of Uni-Asia Finance Corporation (the “**Company**”) refers to its announcements dated 13 May 2011, 8 June 2011, 15 June 2011 and 8 July 2011 (collectively, the “**Announcements**”).

1. LODGMET OF THE OFFER INFORMATION STATEMENT

Further to the Announcements, the Board is pleased to announce that the offer information statement dated 18 July 2011 in relation to the Rights Issue (the “**Offer Information Statement**”) has today been lodged with the Monetary Authority of Singapore. A copy of the Offer Information Statement can be found on the MAS OPERA website at <http://masnet.mas.gov.sg/opera/sdrprosp.nsf>.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with the application form for Rights Shares and excess Rights Shares (the “**ARE**”) and the provisional allotment letter (the “**PAL**”), as the case may be, will be despatched to Entitled Shareholders on or around 21 July 2011.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (i) on the PAL (in the case of Entitled Scripholders); and/or
- (ii) on the ARE or by way of Electronic Application through an ATM of a Participating Bank (in the case of Entitled Depositors).

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations, splittings and/or sales of the provisional allotments of Rights Shares and for the applications for excess Rights Shares, including the different modes of acceptances or application and payment, are set out in the Offer Information Statement.

The trading period for the “nil-paid” provisional allotments of Rights Shares on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) will commence from 9.00 a.m. on 21 July 2011 and will end at 5.00 p.m. on 29 July 2011. Entitled Depositors who sell their “nil-paid” rights during this period need not forward the ARE to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as arrangements will be made by CDP for a separate application form for Rights Shares (the “**ARS**”) to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send

the ARS accompanied by the Offer Information Statement, by ordinary post at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are outside Singapore (the "**Foreign Purchasers**"). Foreign Purchasers who wish to accept any provisional allotments of rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement together with the ARE or the PAL, as the case may be, may obtain copies of the documents from:-

For Entitled Depositors

CDP

The Central Depository (Pte) Limited
4 Shenton Way #02-01
SGX Centre 2
Singapore 068807

For Entitled Scripholders

SHARE REGISTRAR

Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte. Ltd.)
8 Cross Street, #11-00
PWC Building, Singapore 048424

Purchasers of the "nil-paid" provisional allotments of the Rights Shares who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP.

5. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers of the "nil-paid" Rights should take note of the following important dates and times in respect of the Rights Issue:-

Books Closure Date	:	18 July 2011 at 5.00 p.m.
Despatch of Offer Information Statements, the AREs and the PALs (as the case may be) to Entitled Shareholders	:	21 July 2011
Commencement of acceptance of and payment for Rights Shares	:	21 July 2011 at 9.00 a.m.
Commencement of trading of "nil-paid" provisional allotment of the Rights Shares entitlements	:	21 July 2011 at 9.00 a.m.
Last date and time for splitting	:	26 July 2011 at 5.00 p.m.
Last date and time for trading of "nil-paid" provisional allotment of the Rights Shares entitlements	:	29 July 2011 at 5.00 p.m.
Last date and time for acceptance and payment	:	4 August 2011 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment	:	4 August 2011 at 5.00 p.m.
Last date and time for excess application and	:	4 August 2011 at 5.00 p.m.

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Expected date for issuance of the Rights Shares : 15 August 2011

Expected date for the listing and commencement of trading of the Rights Shares : 16 August 2011

As of today, the Company does not expect the above timetable to be modified. However, the Company may upon consultation with the Manager and the approval of the SGX-ST, modify the above timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

By Order of the Board

For and on behalf of
Uni-Asia Finance Corporation

18 July 2011