

UNI-ASIA FINANCE CORPORATION
(Incorporated in the Cayman Islands)
(Company Registration No. CR-7229)

RENOUNCEABLE NON - UNDERWRITTEN RIGHTS ISSUE
FINAL RIGHTS ISSUE RESULTS

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the offer information statement dated 18 July 2011 in relation to the Rights Issue lodged by Uni-Asia Finance Corporation (the “Company”) with the Monetary Authority of Singapore

Results of the Rights Issue

The board of directors (the “Board”) of the Company refers to its announcements dated 13 May 2011, 8 June 2011, 15 June 2011, 8 July 2011 and 18 July 2011.

The Board wishes to announce that, at the close of the Rights Issue on 4 August 2011, valid acceptances of and excess applications for a total of 91,135,414 Rights Shares, representing approximately 58.2% of the total number of 156,597,600 Rights Shares available under the Rights Issue, were received.

Details of the valid acceptances received and excess applications received are as follows:

	Number of Rights Shares	As a percentage of the total number of Rights Shares
Valid acceptances	79,850,102	51.0%
Excess applications	11,285,312	7.2%
Total	91,135,414	58.2%

All the applications for excess Rights Shares by Shareholders will be satisfied in full. The valid acceptances received include the acceptances by the Undertaking Parties namely, Yamasa, Evergreen, Mr. Kazuhiko Yoshida and Mr. Michio Tanamoto of 52,177,725 Rights Shares, representing approximately 33.3% of the total number of Rights Shares available under the Rights Issue.

The remaining 65,462,186 Rights Shares available under the Rights Issue, representing approximately 41.8% of the total number of Rights Shares available under the Rights Issue, have been subscribed for by Yamasa pursuant to the terms of the Yamasa Undertaking. Taking the above into consideration, the Rights Issue is fully subscribed.

Allotment of Rights Shares

The Central Depository (Pte) Limited (“CDP”) will send notifications, on or about 16 August 2011, to successful subscribers with CDP Securities Accounts, including those who have elected to receive their Rights Shares in their respective CDP Securities Accounts, *via* ordinary post to their respective mailing addresses in Singapore. This notification will state the number of Rights Shares that have been credited to their respective CDP Securities Accounts.

Other successful subscribers will receive, *via* ordinary post, a share certificate representing the number of Rights Shares validly subscribed by them within 10 Market Days after the Closing Date of 4 August 2011.

Refund and Payment

Subscription moneys accompanying invalid acceptances or unsuccessful applications will be refunded, without interest or any share of revenue or other benefit arising therefrom, within 14 days after the Closing Date, as follows:

- a) where the acceptance and/or application had been made through CDP, by means of a crossed cheque drawn on a bank in Singapore and sent by ordinary post at their own risk to their mailing addresses as maintained with CDP or in such other manner as they may have agreed with CDP for the payment of any cash distributions;
- b) where the acceptance and/or application had been made through Electronic Applications, by crediting their bank accounts with the relevant Participating Banks at their own risk, the receipt by such bank being a good discharge to the Company and CDP for their obligations; and
- c) where the acceptance and/or application had been made through the Singapore Share Transfer Agent, by means of a crossed cheque drawn on a bank in Singapore and sent by ordinary post at their own risk to their mailing address as maintained with the Singapore Transfer Agent.

Foreign Shareholders

All 953,000 Rights Shares, which would otherwise have been provisionally allotted to Foreign Shareholders, were sold "nil-paid" on the SGX-ST during the provisional allotments trading period. The net proceeds will be distributed amongst the Foreign Shareholders in proportion to their respective shareholdings, or, as the case may be, the number of Shares standing to the credit of their respective Securities Accounts as at the Books Closure Date and sent to them at their own risk by ordinary post. If the amount of net proceeds distributable to any single Foreign Shareholder is less than S\$10.00, such net proceeds will be retained or dealt with as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company, the Manager, the Share Registrar or CDP in connection therewith.

Issue and Listing of Rights Shares

The Rights Shares are expected to be issued on or about 15 August 2011, and listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on or about 16 August 2011. Completion of the issue of the Rights Shares will be announced *via* SGXNET in due course.

By Order of the Board

Kazuhiko Yoshida
Chief Executive Officer
Uni-Asia Finance Corporation
11 August 2011