

**UNI-ASIA FINANCE CORPORATION**  
(Incorporated in the Cayman Islands)  
(Company Registration No. CR-72229)

**RENOUNCEABLE NON - UNDERWRITTEN RIGHTS ISSUE  
ISSUE AND LISTING OF RIGHTS SHARES**

*Capitalised terms not defined herein shall bear the same meanings ascribed to them in the offer information statement dated 18 July 2011 in relation to the Rights Issue lodged by Uni-Asia Finance Corporation (the “**Company**”) with the Monetary Authority of Singapore*

The board of directors (the “**Board**”) of the Company refers to its announcements dated 13 May 2011, 8 June 2011, 15 June 2011, 8 July 2011, 18 July 2011 and 11 August 2011 (the “**Announcements**”).

Further to the Announcements, the Board wishes to announce that 156,597,600 Rights Shares were allotted and issued today.

The number of Rights Shares validly subscribed by successful subscribers with CDP Securities Accounts, including those who have elected to receive their Rights Shares in their respective CDP Securities Accounts, will be credited to their respective CDP Securities Accounts on 15 August 2011. The share certificates representing the number of Rights Shares validly subscribed by other successful subscribers have also been despatched today.

156,597,600 Rights Shares will be listed and quoted on the Mainboard of the SGX-ST on 16 August 2011. Trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

By Order of the Board

Kazuhiko Yoshida Chief Executive Officer  
Uni-Asia Finance Corporation  
15 August 2011