



UNI-ASIA FINANCE CORPORATION

(Company Regn. No: CR-72229)
(Incorporated in Cayman Islands)

SUPPLEMENTAL INFORMATION IN RESPECT OF THE CORPORATE GOVERNANCE SECTION OF THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2011 (“ANNUAL REPORT 2011”)

The Board of Directors of Uni-Asia Finance Corporation (the “Company”) wishes to provide the following supplemental information in respect of the Corporate Governance Section of the Annual Report 2011:-

1. Rules 712, 715 and/or 716 of the SGX-ST Listing Manual (Page 50)

The Board and Audit Committee (“AC”) have reviewed the appointment of a different auditor for its subsidiary Uni-Asia Guangzhou Property Management Company Limited and were satisfied that such appointment would not compromise the standard and effectiveness of the audit of the Group and it has complied with Rule 716 of the SGX-ST Listing Manual.

2. Rules 719(1) and Rule 1207 (10) of the SGX-ST Listing Manual (Page 51)

The paragraph has been amended to read as follows:-

“The Board is responsible for ensuring that management maintains a sound system of internal controls to safeguard shareholders’ investment and the Group’s assets. Based on information and reports provided by the internal auditors and external auditors, the Board with the concurrence of AC, is of the opinion that the system of internal controls within the Group are adequate to address the financial, operational and compliance controls and risk management that has been maintained by the Group’s management and that was in place throughout the financial year.”

3. Rule 1207 (19) of the SGX-ST Listing Manual (Page 52)

In accordance with the Company’s internal code on dealing in securities, directors and officers should not deal in the Company’s securities on considerations of a short-term nature.

For and on behalf of
Uni-Asia Finance Corporation

19 April 2012