



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

ANNOUNCEMENT OF DELIVERY OF VESSEL

The Board of Directors of Uni-Asia Holdings Limited (the "**Company**") is pleased to announce an update on the progress of the vessel acquisition project of Jade Bulkship S.A. ("**Jade Bulkship Project**") under Uni-Asia Shipping Limited ("**Uni-Asia Shipping**"), a wholly owned subsidiary of the Company.

1. **Jade Bulkship Project.** As announced previously on 26 January 2011, Jade Bulkship S.A. ("**Jade**"), a wholly owned subsidiary of Uni-Asia Shipping, has acquired a 37,000 dwt newbuilding handysize bulk carrier pursuant to the shipsales contract on 17 January 2011, for which the vessel was built by Onomichi Dockyard Co., Ltd. The vessel was successfully delivered on 19 June 2013 by Onomichi Dockyard Co., Ltd. and was immediately time chartered out to American Natural Soda Ash Corporation for five years. Jade entered into a loan agreement with Esperance Line S.A. (the "**Lender**"), which is a subsidiary of NTT Finance Corporation, for a five-year loan facility of US\$19 million and the full amount was drawn down on 17 June 2013. The Lender and NTT Finance Corporation are not related to the Company and its subsidiaries, the Company's controlling shareholders and directors. The loan was used solely for the purpose of the acquisition of the vessel.

2. **Uni-Asia Shipping Vessel Acquisition Projects.** Uni-Asia Shipping has acquired eight vessels to date since its establishment on 12 April 2010, each as announced on 25 May 2010, 22 September 2010, 26 January 2011, 14 March 2011, 18 August 2011 and 26 April 2013. Among eight vessels, five vessels were delivered including the vessel owned by Jade, and contributing to the group's profit. With the increase in resources, the Company has, through Uni-Asia Shipping, increased its activities in ship owning and chartering, in addition to its existing service coverage which includes ship financing arrangement, ship investment management, ship technical management as well as ship brokerage, with the aim of being an integrated shipping service provider. Uni-Asia Shipping expects further delivery of three remaining vessels between 2014 and 2016, with the aim of building up a cost-competitive fleet of handy bulk carriers, as illustrated below.

Uni-Asia Holdings Limited					
100%					
Uni-Asia Shipping Limited					
	<u>Name of SPC</u>	<u>Name of Vessel</u>	<u>DWT</u>	<u>Built</u>	<u>Delivered</u>
83%	Hope Bulkship S.A.	M/V Victoria Harbour	29,000	May-2011	May-2011
100%	Karat Bulkship S.A.	M/V Uni Auc One	28,709	2007	May-2011
100%	Imperial Bulkship S.A.	M/V Clearwater Bay	29,100	Jun-2012	Jun-2012
100%	Luna Bulkship S.A.	M/V Orient Sunrise	28,300	2001	Sep-2011
100%	Jade Bulkship S.A.	M/V ANSAC PRIDE	37,000	Jun-2013	Jun-2013
100%	Jubilee Bulkship S.A.	To be named	37,000	Newbuilding	3Q 2014
100%	Mable Bulkship S.A.	To be named	37,000	Newbuilding	4Q 2015
100%	Nora Bulkship S.A.	To be named	37,000	Newbuilding	1Q 2016

The revenue from the charter of the vessel acquired by Jade, as well as the remaining three vessels (when delivered) will contribute towards increasing the Company's stable recurrent income flow.

For and on behalf of
Uni-Asia Holdings Limited

19 June 2013