



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

UPDATE ON ACQUISITION OF SHARES IN SHIP MANAGEMENT COMPANY

The Board of Directors (the “**Board**”) of Uni-Asia Holdings Limited (the “**Company**”) refers to the announcement dated 20 August 2013 and is pleased to announce that the agreement dated 20 August 2013 (the “**Agreement**”) entered into by a wholly owned subsidiary of the Company, Uni Ships and Management Limited (“**USM**”) to acquire 51% of the share capital of Wealth Ocean Ship Management (Shanghai) Co., Ltd. (“**WOSMS**”) (the “**Acquisition**”) has been approved by the Shanghai Administration for Industry & Commerce (“上海市工商行政管理局”) on 11 November 2013.

For and on behalf of
Uni-Asia Holdings Limited

15 November 2013