



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

MEMBER'S VOLUNTARY LIQUIDATION OF A SUBSIDIARY

The Board of Directors (the "**Directors**") of Uni-Asia Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") would like to announce that Offshore Property Investment Corporation ("**OPIC**"), a wholly owned British Virgin Islands-incorporated subsidiary, has been wound up by way of member's voluntary liquidation (the "**Liquidation**") on 6 February 2015.

1. OPIC. OPIC was previously established as an investment vehicle of the Group. Prior to October 2014, OPIC held a 20% interest in Uni-Asia Finance Corporation (Japan) ("**UAFJ**") and a 6.6% interest in Uni-Asia Capital (Japan) Ltd ("**UACJ**"). In addition, the Company held a 80% interest in UAFJ and a 92.9% interest in UACJ. In October 2014, to streamline the Group's structure, the interests in UAFJ and UACJ held by OPIC were transferred to the Company (the "**Transfer**"). There was no change to the Company's effective interests in UAFJ (100%) and UACJ (99.5%) arising from the Transfer.

2. Rationale of the Liquidation. Following the Transfer, OPIC was liquidated as it had become dormant.

3. Financial Effects. The Liquidation will not affect the consolidated book value and net tangible assets of the Group for the current financial year. The Liquidation is also not expected to have any material impact on the net tangible assets per share, earnings per share and operating results of the Group for the current financial year.

For and on behalf of
Uni-Asia Holdings Limited

6 February 2015